

CAMERON COUNTY, TEXAS  
CHAPTER 312, TAX CODE TAX ABATEMENT  
AGREEMENT WITH  
RIO GRANDE LNG, LLC FOR TRAINS 4 & 5

THIS TAX ABATEMENT AGREEMENT FOR TRAINS 4 & 5 (“**Agreement**”), dated this 3rd day of October, 2017 is entered into by and between Rio Grande LNG, LLC, a Texas limited liability company (the “**Company**”) and the County of Cameron, Texas, acting by and through its County Judge or his designee (the “**County**”).

WHEREAS, the County adopted Resolution No. 2016R12073 governing Chapter 312 tax abatement agreements and Chapter 381 economic development grant programs within the County on December 13, 2016, and amended by Resolution No. 2017R09073 adopted on September 5, 2017 and this Agreement is consistent with such Resolutions and applicable state laws, including Chapter 312 of the Texas Tax Code;

WHEREAS, the aforementioned resolutions set forth Guidelines and Criteria governing Chapter 312 tax abatement agreements and Chapter 381 economic development grant agreements within the County (the “**Guidelines**”) and this Agreement is consistent with the Guidelines;

WHEREAS, the County has been duly designated as an Enterprise Zone pursuant to Chapter 2303 of the Texas Local Government Code and consistent with Section 312.4011 of the Texas Tax Code (the “**Enterprise Zone**”);

WHEREAS, the Chapter 312 tax abatement program established by the Guidelines was created by the County to assist companies in establishing operations in the County to provide economic benefits to the County, stimulate increased economic activity, and provide job opportunities for residents of the County;

WHEREAS, Company submitted an application for tax abatement to the County concerning contemplated improvements and investment;

WHEREAS, the County believes the Company represents significant potential to increase economic activity and job opportunities for residents in the County and wishes to offer the Company participation in its tax abatement program to encourage the Company to site their operations in the County, in the location more specifically described in Exhibit 1;

WHEREAS, as further described herein, Company proposes to construct and operate a project to manufacture liquefied natural gas (“**LNG**”) for export and will be engaged in the active conduct of a trade or business, a substantial portion of which is located within the County;

